SSI Securities Corporation

2nd Quarter of 2022 separate financial statements

30 June 2022

2nd QUARTER OF 2022 SEPARATE STATEMENT OF FINANCIAL POSITION
as at 30 June 2022

Code	*ITEMS*	*Notes*	*Ending balance VND*	*Opening balance VND*
100	**A. CURRENT ASSETS**		**38,329,162,972,750**	**46,208,991,192,792**
110	***I. Financial assets***		***38,186,862,624,765***	***46,135,886,756,469***
111	1. Cash and cash equivalents	5	80,505,131,598	970,547,870,834
111.1	*1.1. Cash*		*80,505,131,598*	*370,547,870,834*
111.2	*1.2. Cash equivalents*		-	*600,000,000,000*
112	2. Financial assets at fair value through profit or loss (FVTPL)	7.1	17,395,112,474,519	11,747,084,329,599
113	3. Held-to-maturity (HTM) investments	7.3	5,474,682,698,573	7,821,040,985,075
114	4. Loans	7.4	14,723,785,288,602	23,697,887,241,454
115	5. Available-for-sale (AFS) financial assets	7.2	293,958,830,235	271,579,547,769
116	6. Provision for impairment of financial assets and mortgage assets	8	(62,341,411,113)	(62,328,696,315)
117	7. Receivables		297,823,186,563	527,124,038,738
117.1	*7.1. Receivables from disposal of financial assets*	*9*	*236,886,101,408*	*521,353,505,084*
117.2	*7.2. Receivables and accruals from dividend and interest income of financial assets*	*9*	*60,937,085,155*	*5,770,533,654*
117.4	*7.2.1.Accruals for undue dividend and interest income*		*60,937,085,155*	*5,770,533,654*
118	8. Advances to suppliers	9	194,918,293,523	1,373,664,750,914
119	9. Receivables from services provided by the Company	9	27,740,209,351	26,609,270,873
122	10. Other receivables	9	2,101,848,379	5,344,249,269
129	11. Provision for impairment of receivables	9	(241,423,925,465)	(242,666,831,741)
130	***II. Other current assets***	***10***	***142,300,347,985***	***73,104,436,323***
131	1. Advances		22,606,010,117	11,567,140,575
132	2. Tools and supplies		4,827,202,154	3,314,801,546
133	3. Short-term prepaid expenses		66,321,608,058	52,459,871,652
134	4. Short-term deposits, collaterals and pledges		4,360,859,600	3,727,824,150
135	5. Value added tax deducted		22,277,122	-
137	6. Other current assets		44,162,390,934	2,034,798,400

2nd QUARTER OF 2022 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2022

Code	*ITEMS*	*Notes*	*Ending balance VND*	*Opening balance VND*
200	**B. NON-CURRENT ASSETS**		**4,423,150,915,015**	**4,150,050,444,216**
210	***I. Long-term financial assets***		***4,058,040,166,810***	***3,837,541,601,627***
212	1. Long-term Investments	11	4,058,040,166,810	3,837,541,601,627
212.1	*1.1. HTM investments*		*3,177,754,285,281*	*3,086,855,720,098*
212.2	*1.2. Investments in subsidiaries*		*479,000,000,000*	*349,400,000,000*
212.3	*1.3. Investment in joint ventures and associates*		*401,285,881,529*	*401,285,881,529*
220	***II. Fixed assets***		***207,441,057,298***	***180,979,387,664***
221	1. Tangibles fixed assets	12	141,187,273,666	134,803,939,527
222	*1.1. Cost*		*307,966,031,695*	*294,315,367,704*
223a	*1.2. Accumulated depreciation*		*(166,778,758,029)*	*(159,511,428,177)*
227	2. Intangible fixed assets	13	66,253,783,632	46,175,448,137
228	*2.1. Cost*		*185,173,056,798*	*152,188,016,305*
229a	*2.2. Accumulated amortisation*		*(118,919,273,166)*	*(106,012,568,168)*
240	***IV. Construction in progress***	***14***	***32,421,398,911***	***34,927,073,550***
250	***V. Other long-term assets***		***125,248,291,996***	***96,602,381,375***
251	1. Long-term deposits, collaterals and pledges		32,831,658,166	32,571,638,490
252	2. Long-term prepaid expenses	15	37,484,763,185	23,833,434,997
253	3. Deferred income tax assets	16.1	19,931,870,645	5,197,307,888
254	4. Payment for Settlement Assistance Fund	17	20,000,000,000	20,000,000,000
255	5. Other long-term assets		15,000,000,000	15,000,000,000
270	**TOTAL ASSETS**		**42,752,313,887,765**	**50,359,041,637,008**

2nd QUARTER OF 2022 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2022

Code	*ITEMS*	*Notes*	*Ending balance VND*	*Opening balance VND*
300	**C. LIABILITIES**		**28,841,689,869,491**	**36,472,054,224,951**
310	***I. Current liabilities***		***28,827,322,590,979***	***36,427,503,281,646***
311	1. Short-term borrowings and financial leases	19	25,754,560,879,629	31,120,908,370,195
312	*1.1. Short-term borrowings*		*25,754,560,879,629*	*31,120,908,370,195*
318	2. Payables for securities trading activities	20	26,567,993,840	180,055,643,711
320	3. Short-term trade payables	21	20,856,248,108	19,760,794,859
321	4. Short-term advance from customers		12,636,925,923	6,200,501,681
322	5. Statutory obligation	22	176,544,607,553	350,479,493,877
323	6. Payables to employees		96,083,810,698	123,281,320,513
324	7. Employee benefits		892,965,998	278,235,822
325	8. Short-term accrued expenses	23	69,003,167,472	102,599,740,252
327	9. Short-term unearned revenue		145,755,757	72,000,000
328	10. Short -term deposits received		100,000,000	-
329	11. Other short-term payables	24	2,341,346,320,112	4,277,925,693,620
331	12. Bonus and welfare fund	25	328,583,915,889	245,941,487,116
340	***II. Non-current liabilities***		***14,367,278,512***	***44,550,943,305***
351	1. Long-term unearned revenue		1,500,000,000	1,600,000,000
356	2. Deferred income tax payables	16.2	12,867,278,512	42,950,943,305
400	**D. OWNERS' EQUITY**		**13,910,624,018,274**	**13,886,987,412,057**
410	***I. Owners' equity***	***26***	***13,910,624,018,274***	***13,886,987,412,057***
411	1. Share capital		10,745,814,729,735	10,642,685,440,635
411.1	*1.1. Capital contribution*		*9,947,500,220,000*	*9,847,500,220,000*
411.1a	*a. Ordinary shares*		*9,947,500,220,000*	*9,847,500,220,000*
411.2	*1.2. Share premium*		*817,392,997,644*	*817,169,133,373*
411.5	*1.3. Treasury shares*		*(19,078,487,909)*	*(21,983,912,738)*
412	2. Difference from revaluation of assets at fair value	27.2, 38	(3,793,033,106)	(3,793,033,106)
414	3. Charter capital supplementary reserve		58,252,419,507	58,252,419,507
415	4. Operational risk and financial reserve		-	492,932,169,472
417	5. Undistributed profit		3,110,349,902,138	2,696,910,415,549
417.1	*5.1 Realized profit*	*26.1*	*3,139,359,580,907*	*2,577,927,084,160*
417.2	*5.2 Unrealized profit*	*26.1*	*(29,009,678,769)*	*118,983,331,389*
420	***II. Other sources and funds***		**-**	**-**
440	**TOTAL LIABILITIES AND OWNERS' EQUITY**		**42,752,313,887,765**	**50,359,041,637,008**

2nd QUARTER OF 2022 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2022

OFF-BALANCE SHEET ITEMS

Code	*ITEMS*	*Notes*	*Ending balance*	*Opening balance*
	A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS			
004	Bad debts written off (VND)		5,513,835,807	5,513,835,807
006	Outstanding shares (number of shares)		992,760,231	982,343,473
007	Treasury shares (number of shares)		1,989,791	2,406,549
008	Financial assets listed/registered for trading at Vietnam Securities Depository ("VSD") of the Company (VND)		398,916,630,000	608,425,570,000
009	Non-traded financial assets deposited at Vietnam Securities Depository of the Company (VND)		13,357,610,000	20,480,520,000
010	Awaiting financial assets of the Company (VND)		9,329,000,000	21,549,000,000
012	Financial assets which have not been deposited at Vietnam Securities Depository of the Company (VND)		7,349,572,650,000	6,248,649,810,000
013	Entitled financial assets of the Company (VND)		7,335,630,000	1,006,880,000
014	Covered warrants (number of covered warrant)		583,600	173,131,400
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS			
021	Financial assets listed/registered for trading at Vietnam Securities Depository of investors (VND)		81,444,091,430,000	78,192,708,630,000
021.1	*Unrestricted financial assets*		*63,814,950,904,000*	*63,676,892,129,000*
021.2	*Restricted financial assets*		*1,972,101,640,000*	*1,164,444,740,000*
021.3	*Mortgaged financial assets*		*14,440,886,250,000*	*11,559,652,470,000*
021.4	*Blocked financial assets*		*254,305,710,000*	*269,126,600,000*
021.5	*Financial assets awaiting for settlement*		*961,846,926,000*	*1,522,592,691,000*

2nd QUARTER OF 2022 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2022

OFF-BALANCE SHEET ITEMS (continued)

Code	*ITEMS*	*Notes*	*Ending balance VND*	*Opening balance VND*
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS (continued)			
022	Non-traded financial assets deposited at Vietnam Securities Depository of investors		905,190,930,000	569,783,120,000
022.1	*Unrestricted and non-traded financial assets deposited at VSD*		*853,567,930,000*	*518,015,120,000*
022.2	*Restricted and non-traded financial assets deposited at VSD*		*51,623,000,000*	*51,623,000,000*
022.4	*Blocked and non-traded financial assets deposited at VSD*		-	*145,000,000*
023	Awaiting financial assets of investors		866,590,688,000	1,595,243,646,000
024b	Financial assets which have not been deposited at VSD of investors		30,397,730,000	23,585,470,000
025	Entitled financial assets of investors		3,153,265,040,000	1,812,141,070,000
026	Investors' deposits		5,764,459,229,356	7,246,465,212,655
027	Investors' deposits for securities trading activities managed by the Company		4,965,617,349,677	6,473,319,613,124
027.1	Investors' deposits at VSD		779,605,383,370	744,150,173,589
028	Investors' synthesizing deposits for securities trading activities		16,013,687,512	17,818,952,433
030	Deposits of securities issuers		3,222,808,797	11,176,473,509
031	Payables to investors - investors' deposits for securities trading activities managed by the Company		5,745,222,733,047	7,217,469,786,713
031.1	*Payables to domestic investors – investors' deposits for securities trading activities managed by the Company*		*5,126,055,657,226*	*6,285,272,187,678*
031.2	*Payables to foreign investors – investors' deposits for securities trading activities managed by the Company*		*619,167,075,821*	*932,197,599,035*

2nd QUARTER OF 2022 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2022

OFF-BALANCE SHEET ITEMS (continued)

Code	*ITEMS*	*Notes*	*Ending balance VND*	*Opening balance VND*
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS (continued)			
032	Payables to securities issuers		105,000	1,926,199,000
035	Dividend, bond principal and interest payables		3,222,703,797	9,250,274,509

Ms. Nguyen Thi Hai Anh	Ms. Hoang Thi Minh Thuy	Mr. Nguyen Hong Nam
Preparer	Chief Accountant	Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2022

2nd QUARTER OF 2022 SEPARATE INCOME STATEMENT
for the three-month period ended 30 June 2022

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	I. OPERATING INCOME					
01	1. Gain from financial assets at fair value through profit or loss (FVTPL)		423,100,226,204	579,948,288,812	1,039,110,596,394	1,158,809,793,825
01.1	*1.1 Gain from disposal of financial assets at FVTPL*	*27.1*	*213,355,095,038*	*356,644,439,639*	*562,785,190,341*	*734,817,075,104*
01.2	*1.2 Gain from revaluation of financial assets at FVTPL*	*27.2*	*8,194,086,217*	*35,447,103,031*	*69,785,411,854*	*95,857,744,989*
01.3	*1.3 Dividend, interest income from financial assets at FVTPL*	*27.4*	*165,476,587,943*	*134,711,442,201*	*342,941,880,641*	*256,952,214,607*
01.4	*1.4 Gain from revaluation of outstanding covered warrant payables*	*27.3*	*36,074,457,006*	*53,145,303,941*	*63,598,113,558*	*71,182,759,125*
02	2. Gain from held-to-maturity (HTM) investments	27.4	123,315,823,841	157,312,227,079	253,568,697,867	328,660,088,890
03	3. Gain from loans and receivables	27.4	482,973,641,867	337,960,307,642	1,049,402,948,633	583,540,257,514
04	4. Gain from available-for-sale (AFS) financial assets	27.4	2,609,491,226	-	2,609,491,226	-
06	5. Revenue from brokerage services		449,806,018,316	623,508,966,873	1,049,498,889,952	1,061,097,415,754
07	6. Revenue from underwriting and issuance agency services		9,521,545,454	2,960,000,000	29,668,545,454	15,101,818,182
08	7. Revenue from securities investment advisory services		1,362,391,980	1,054,424,965	2,081,444,400	1,983,361,172
09	8. Revenue from securities custodian services		9,415,062,884	8,189,182,523	18,527,864,586	17,031,329,906
10	9. Revenue from financial advisory services		27,195,609,819	6,544,142,618	31,636,711,576	7,497,042,618
11	10. Revenue from other operating activities	29	53,831,246,782	11,743,698,973	62,221,253,144	24,601,376,961
20	**Total operating revenue**		**1,583,131,058,373**	**1,729,221,239,485**	**3,538,326,443,232**	**3,198,322,484,822**

2nd QUARTER OF 2022 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2022

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	II. OPERATING EXPENSES					
21	1. Loss from financial assets at fair value through profit or loss (FVTPL)		259,681,035,877	305,529,006,243	571,294,371,710	689,325,683,406
21.1	*1.1 Loss from disposal of financial assets at FVTPL*	*27.1*	*180,145,867,238*	*217,499,296,206*	*297,601,444,741*	*505,432,008,875*
21.2	*1.2 Loss from revaluation of financial assets at FVTPL*	*27.2*	*78,527,933,139*	*84,739,581,777*	*102,871,195,117*	*143,878,963,191*
21.3	*1.3 Transaction costs of acquisition of financial assets at FVTPL*		*1,007,235,500*	*1,140,227,950*	*2,118,982,326*	*2,613,607,604*
21.4	*1.4 Loss from revaluation of outstanding covered warrant payables*	*27.3*	-	*2,149,900,310*	*168,702,749,526*	*37,401,103,736*
23	*2.* Loss from revaluation of AFS financial assets arising from reclassification		-	-	-	-
24	3. Provision expense/ (reversal of provision) for diminution in value and impairment of financial assets and doubtful debts and borrowing costs of loans	28	(1,219,960,095)	479,031,587	(1,230,191,478)	(9,510,328,800)
26	4. Expenses for proprietary trading activities	32	11,271,334,264	10,061,789,200	33,741,442,786	19,128,483,214
27	5. Expenses for brokerage services	30	332,489,541,962	369,791,692,573	720,607,263,354	627,051,102,549
28	6. Expenses for underwriting and issuance agency services	30	1,962,389,497	2,080,356,891	6,315,869,444	11,426,507,686
29	7. Expenses for securities investment advisory services	30	5,055,256,532	5,541,798,579	10,069,799,488	10,241,384,608
30	8. Expenses for securities custodian services	30	10,660,717,771	9,715,822,994	20,870,206,810	19,127,275,594
31	9. Expenses for financial advisory services	30	7,486,635,362	7,624,521,017	9,809,146,819	9,238,082,466
32	10. Other operating expenses	30, 31	26,085,023,237	23,935,868,885	65,814,795,823	44,206,304,156
40	**Total operating expenses**		**653,471,974,407**	**734,759,887,969**	**1,437,292,704,756**	**1,420,234,494,879**

2nd QUARTER OF 2022 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2022

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	III. FINANCE INCOME					
41	1. Realized and unrealized gain from changes in foreign exchange rates		(9,320,000,000)	5,142,288,731	26,132,254,371	8,158,554,907
42	2. Interest income and dividends from demand deposits		3,437,904,448	4,001,872,962	6,974,279,671	28,894,252,566
43	3. Gain from disposal of investment in subsidiaries, associates		-	-	-	-
44	4. Other investment incomes		1,299,653,483	2,496,328,528	13,139,496,245	7,807,263,441
50	**Total finance income**	**33**	**(4,582,442,069)**	**11,640,490,221**	**46,246,030,287**	**44,860,070,914**
	IV. FINANCE EXPENSES					
51	1. Realized and unrealized loss from changes in foreign exchange rates		49,436,175,271	3,203,381,999	76,607,560,136	17,011,132,000
52	2. Borrowing costs		278,747,346,918	229,591,683,137	542,635,136,433	451,599,011,632
55	3. Other finance expenses		14,249,394,207	7,507,226,301	24,744,618,824	14,613,046,825
60	**Total finance expenses**	**34**	**342,432,916,396**	**240,302,291,437**	**643,987,315,393**	**483,223,190,457**
61	**V. SELLING EXPENSES**		**-**	**-**	**-**	**-**
62	**VI. GENERAL AND ADMINISTRATIVE EXPENSES**	**35**	**64,725,429,623**	**63,296,629,018**	**128,139,784,187**	**109,681,565,235**
70	**VII. OPERATING PROFIT**		**517,918,295,878**	**702,502,921,282**	**1,375,152,669,183**	**1,230,043,305,165**

2nd QUARTER OF 2022 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2022

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	VIII. OTHER INCOME AND EXPENSES					
71	Other income		222,979,653	971,057,616	644,941,724	1,692,408,622
72	Other expenses		47,122,359	498,731	174,044,553	499,301
80	**Total other operating profit**	**36**	**175,857,294**	**970,558,885**	**470,897,171**	**1,691,909,321**
90	**IX. PROFIT BEFORE TAX**		**518,094,153,172**	**703,473,480,167**	**1,375,623,566,354**	**1,231,735,214,486**
91	Realized profit		596,873,196,853	698,835,051,964	1,553,700,241,305	1,272,421,652,632
92	Unrealized profit		(78,779,043,681)	4,638,428,203	(178,076,674,951)	(40,686,438,146)
100	**X. CORPORATE INCOME TAX (CIT) EXPENSES**	**37**	**102,047,182,880**	**138,022,066,162**	**275,564,720,879**	**239,382,547,877**
100.1	Current CIT expense	37.1	107,938,251,312	154,273,723,023	320,382,948,429	257,921,992,740
100.2	Deferred CIT (income)/expense	37.2	(5,891,068,432)	(16,251,656,861)	(44,818,227,550)	(18,539,444,863)
200	**XI. PROFIT AFTER TAX**		**416,046,970,292**	**565,451,414,005**	**1,100,058,845,475**	**992,352,666,609**

2nd QUARTER OF 2022 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2022

Code	*ITEMS*	*Notes*	*2nd Quarter*		*Accumulated*	
			Current year VND	*Previous year VND*	*Current year VND*	*Previous year VND*
300	**XII. OTHER COMPREHENSIVE INCOME AFTER TAX**					
301	1. Gain/ (Loss) from revaluation of AFS financial assets	39				
400	**TOTAL COMPREHENSIVE INCOME**		**-**	**-**	**-**	**-**

Ms. Nguyen Thi Hai Anh Preparer	Ms. Hoang Thi Minh Thuy Chief Accountant	Mr. Nguyen Hong Nam Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2022

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CASH FLOW
for the six-month period ended 30 June 2022

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	I. CASH FLOWS FROM OPERATING ACTIVITIES			
01	**1. Profit before tax**		**1,375,623,566,354**	**1,231,735,214,486**
02	**2. Adjustments for:**		**(912,200,577,918)**	**(638,764,782,008)**
03	Depreciation and amortization expense		36,972,501,465	24,439,807,690
04	Provisions		(1,242,906,276)	(9,229,051,077)
05	Unrealized (gain)/loss from exchange rate difference		39,886,255,720	26,446,875,333
06	Interest expenses		542,635,136,433	451,599,011,632
07	Gain from investment activities		(136,171,923,168)	(292,660,633,681)
08	Accrued interest income		(1,394,279,642,092)	(839,360,791,905)
10	**3. Increase in non-monetary expenses**		**278,781,659,441**	**180,998,789,204**
11	Loss from revaluation of financial assets at FVTPL and outstanding covered warrant payables		271,573,944,643	181,280,066,927
13	(Reversal of provision)/ Loss from impairment of loans		12,714,798	(281,277,723)
17	Other loss		7,195,000,000	
18	**4. Decrease in non-monetary income**		**(164,499,425,412)**	**(198,311,049,525)**
19	Gain from revaluation of financial assets at FVTPL and outstanding covered warrant payables		(133,383,525,412)	(167,040,504,114)
21	Other gains		(31,115,900,000)	(31,270,545,411)
30	**Operating profit before changes in working capital**		**577,705,222,465**	**575,658,172,157**
31	(Increase)/ decrease in financial assets at FVTPL		(5,681,113,928,183)	545,258,932,766
32	(Increase)/ decrease in HTM investments		(1,057,606,383,842)	(199,023,639,352)
33	(Increase)/decrease in loans		8,974,101,952,852	(6,932,753,357,376)
34	(Increase)/ decrease in AFS financial assets		(22,379,282,466)	(83,134,964,693)
35	(Increase)/ decrease in receivables from disposal of financial assets		284,467,403,676	37,465,722,177
37	(Increase)/ decrease in receivables from services provided by the Company		(1,130,938,478)	4,705,276,440
39	(Increase)/ decrease in other receivables		1,167,978,793,206	(131,034,530,667)
40	(Increase)/ decrease in other assets		(54,678,862,684)	97,995,081,092
41	Increase/ (decrease) in payable expenses (excluding interest expenses)		(6,845,794,284)	26,383,610,012
42	(Increase)/ decrease prepaid expenses		(27,513,064,594)	(9,965,759,031)
43	Current income tax paid		(434,717,441,295)	(158,289,677,214)
44	Interest expenses paid		(569,387,535,662)	(483,693,652,935)
45	Increase/ (decrease) in trade payables		6,301,126,914	10,238,067,169
46	Increase/(decrease) in welfare benefits		614,730,176	112,395,500
47	Increase/(decrease) in statutory obligations		(59,622,670,580)	43,243,079,813
48	Increase/ (decrease) in payables to employees		(27,197,509,815)	(9,653,935,308)
50	Increase/ (decrease) in other payables, covered warrant payables		(3,190,076,573,080)	719,848,115,634
51	Other receipts from operating activities		1,339,551,590,591	821,207,703,835
	- *Interest received*		*1,339,113,090,591*	*819,737,434,105*
	- *Other receipts*		*438,500,000*	*1,470,269,730*
52	Other payments for operating activities		(105,380,423,711)	(73,455,401,204)
60	**Net cash flows (used in)/ from operating activities**		**1,113,070,411,206**	**(5,198,888,761,185)**

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2022

Code	*ITEMS*	*Notes*	*Accumulated*	
			Current year VND	*Previous year VND*
	II. CASH FLOWS FROM INVESTING ACTIVITIES			
61	Purchase and construction of fixed assets, investment properties and other long-term assets		(54,399,890,515)	(42,673,897,559)
62	Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets		32,781,818	512,636,363
63	Cash payments for investment in subsidiaries, associates, joint ventures and other investments		(379,600,000,000)	(2,080,000,000,000)
64	Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments		3,630,000,000,000	2,600,000,000,000
65	Dividends and interest from long-term investments received		69,216,876,721	257,532,985,567
70	**Net cash flow (used in)/from investing activities**		**3,265,249,768,024**	**735,371,724,371**
	III. CASH FLOWS FROM FINANCING ACTIVITIES			
71	Cash receipt from issuance of shares, or capital contributed by shareholders		104,460,000,000	90,540,000,000
72	Repayment of capital contributed by shareholders, repurchase of issued shares		(1,330,710,900)	(459,447,500)
73	Drawdown of borrowings		168,943,961,783,522	78,482,029,542,341
73.2	- *Other borrowings*		*168,943,961,783,522*	*78,482,029,542,341*
74	Repayment of borrowings		(174,315,370,874,088)	(74,249,108,419,523)
74.3	- *Other repayment of borrowings*		*(174,315,370,874,088)*	*(74,249,108,419,523)*
76	Dividends, profit distributed to shareholders		(83,117,000)	(486,980,000)
80	**Net cash flow (used in)/from financing activities**		**(5,268,362,918,466)**	**4,322,514,695,318**

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2022

Code	*ITEMS*	*Notes*	*Accumulated*	
			Current year VND	*Previous year VND*
90	**IV. NET INCREASE/ (DECREASE) IN CASH DURING THE PERIOD**		**(890,042,739,236)**	**(141,002,341,496)**
101	**V. CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR**	**5**	**970,547,870,834**	**172,024,126,548**
101.1	*Cash*		*370,547,870,834*	*71,777,591,696*
101.2	*Cash equivalents*		*600,000,000,000*	*100,246,534,852*
103	**VI. CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD**	**5**	**80,505,131,598**	**31,021,785,052**
103.1	*Cash*		*80,505,131,598*	*31,021,785,052*
103.2	*Cash equivalents*		-	-

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2022

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS

Code	*ITEMS*	*Notes*	*Accumulated*	
			Current year VND	*Previous year VND*
	I. Cash flows from brokerage and trust activities of the customers			
01	1. Cash receipts from disposal of brokerage securities of customers		251,550,317,794,763	246,081,554,819,169
02	2. Cash payments for acquisition of brokerage securities of customers		(250,530,401,464,263)	(253,245,603,892,191)
07	3. Cash receipts for settlement of securities transactions of customers		335,355,152,109,438	241,805,795,261,332
07.1	4. Investor's deposit at VSD (increase/ (decrease))		35,455,209,781	295,466,075,500
08	5. Cash payments for securities transactions of customers		(337,624,716,589,273)	(231,846,177,326,794)
11	6. Cash payments for custodian fees of customers		(15,581,728,308)	(14,265,936,014)
14	7. Cash receipt from securities issuers		2,225,526,809,950	2,328,261,877,300
15	8. Cash payment to securities issuers		(2,477,758,125,387)	(2,233,066,888,907)
20	**Net increase/(decrease) in cash during the period**		**(1,482,005,983,299)**	**3,171,963,989,395**
30	**II. Cash and cash equivalents of customers at the beginning of the year**		**7,246,465,212,655**	**4,812,384,222,934**
31	Cash at banks at the beginning of the year:		7,246,465,212,655	4,812,384,222,934
32	- Investors' deposits managed by the Company for securities trading activities		7,217,469,786,713	4,780,374,009,760
33	- Investors' synthesizing deposits for securities trading activities		17,818,952,433	19,711,153,662
35	- Deposits of securities issuers		11,176,473,509	12,299,059,512

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2022

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS (continued)

Code	*ITEMS*	*Notes*	*Accumulated*	
			Current year VND	*Previous year VND*
40	**III. Cash and cash equivalents of the customers at the end of the period (40 = 20 + 30)**		**5,764,459,229,356**	**7,984,348,212,329**
41	Cash at banks at the end of the period:		5,764,459,229,356	7,984,348,212,329
42	- Investors' deposits managed by the Company for securities trading activities		5,745,222,733,047	7,805,699,315,013
43	- Investors' synthesizing deposits for securities trading activities		16,013,687,512	15,273,052,175
45	- Deposits of securities issuers		3,222,808,797	163,375,845,141

Ms. Nguyen Thi Hai Anh	Ms. Hoang Thi Minh Thuy	Mr. Nguyen Hong Nam
Preparer	Chief Accountant	Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2022

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY
for the six-month period ended 30 June 2022

ITEMS	Notes	Opening balance		Increase/(Decrease)				Ending balance	
		01 January 2021	01 January 2022	Previous period		Current period		30 June 2021	30 June 2022
				Increase	Decrease	Increase	Decrease		
		VND	VND	VND	VND	VND	VND	VND	VND
A	*B*	*1*	*2*	*3*	*4*	*5*	*6*	*7*	*8*
I. CHANGES IN OWNERS' EQUITY									
1. Share capital		6,138,044,019,034	10,642,685,440,635	1,340,031,839,188	(99,951,286,688)	98,893,153,371	4,236,135,729	7,378,124,571,534	10,745,814,729,735
1.1. Ordinary share		*6,029,456,130,000*	*9,847,500,220,000*	*543,594,910,000*	-	*100,000,000,000*	-	*6,573,051,040,000*	*9,947,500,220,000*
1.2. Share premium		*29,470,756,034*	*817,169,133,373*	*796,896,376,688*		*223,864,271*	-	*826,367,132,722*	*817,392,997,644*
1.3. Convertible bonds - equity component		*113,779,095,785*	-		*(113,779,095,785)*		-	-	-
1.4. Treasury share		*(34,661,962,785)*	*(21,983,912,738)*	*(459,447,500)*	*13,827,809,097*	*(1,330,710,900)*	*4,236,135,729*	*(21,293,601,188)*	*(19,078,487,909)*
2. Charter capital supplementary reserve		519,187,344,649	58,252,419,507	58,252,419,507	-	-	-	577,439,764,156	58,252,419,507
3. Operational risk and financial reserve		434,679,749,965	492,932,169,472	58,252,419,507	-	-	(492,932,169,472)	492,932,169,472	-
4. Difference from revaluation of financial assets at fair value		(3,793,033,106)	(3,793,033,106)					(3,793,033,106)	(3,793,033,106)
5. Undistributed profit		2,502,749,577,318	2,696,910,415,549	1,186,767,482,637	(1,038,334,026,352)	1,892,638,395,263	(1,479,198,908,675)	2,651,183,033,603	3,110,349,902,138
5.1.Realized profit		*2,493,351,850,208*	*2,577,927,084,160*	*1,015,362,045,653*	*(843,919,210,324)*	*1,740,984,025,106*	*(1,179,551,528,359)*	*2,664,794,685,537*	*3,139,359,580,907*
5.2.Unrealized profit		*9,397,727,110*	*118,983,331,389*	*171,405,436,984*	*(194,414,816,028)*	*151,654,370,157*	*(299,647,380,316)*	*(13,611,651,934)*	*(29,009,678,769)*
TOTAL	**25**	**9,590,867,657,860**	**13,886,987,412,057**	**2,643,304,160,839**	**(1,138,285,313,040)**	**1,991,531,548,634**	**(1,967,894,942,418)**	**11,095,886,505,659**	**13,910,624,018,274**

2nd QUARTER OF 2022 SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)
for the six-month period ended 30 June 2022

ITEMS	*Notes*	*Opening balance*		*Increase/(Decrease)*				*Ending balance*	
		01 January 2021	*01 January 2022*	*Previous period*		*Current period*		*30 June 2021*	*30 June 2022*
				Increase	*Decrease*	*Increase*	*Decrease*		
		VND	*VND*	*VND*	*VND*	*VND*	*VND*	*VND*	*VND*
A	*B*	*1*	*2*	*3*	*4*	*5*	*6*	*7*	*8*
II. OTHER COMPREHENSIVE INCOME									
1. Gain/ (loss) from revaluation of AFS financial assets		(3,793,033,106)	(3,793,033,106)	-	-	-	-	(3,793,033,106)	(3,793,033,106)
TOTAL	**37**	**(3,793,033,106)**	**(3,793,033,106)**	**-**	**-**	**-**	**-**	**(3,793,033,106)**	**(3,793,033,106)**

Ms. Nguyen Thi Hai Anh
Preparer

Ms. Hoang Thi Minh Thuy
Chief Accountant

Mr. Nguyen Hong Nam
Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2022