INTERIM BALANCE SHEET

As of 31 March 2014

Currency: VND

ASSETS	Code	Notes	31 Mar 2014	31 December 2013
A. CURRENT ASSETS	**100**		**6,124,312,405,686**	**4,214,234,184,024**
I. Cash and cash equivalents	**110**	VI.01	**2,163,754,411,363**	**1,511,653,564,168**
1. Cash in hand	111		1,482,754,411,363	1,222,653,564,168
In which:				
investors' deposit for securities investment			*1,478,151,835,209*	*1,220,193,211,104*
2. Cash equivalents	112		681,000,000,000	289,000,000,000
II. Short - term financial assets	**120**	**VI.02**	**1,732,939,848,789**	**1,208,811,808,953**
1. Short-term investments	121		1,776,849,226,227	1,251,185,673,088
2. Provision for short-term investments	129		(43,909,377,438)	(42,373,864,135)
III. Short term receivables	**130**		**2,207,368,160,763**	**1,489,920,517,726**
1. Receivables from customers	131	**VI.07**	1,670,574,287,201	913,645,353,416
2. Advances to suppliers	132	**VI.08**	7,636,381,918	8,066,208,100
3. Short-term internal receivables	133		-	-
4. Receivables from securities trading activities	135	**VI.07**	9,641,604,511	185,010,262
5. Other receivables	138	**VI.07**	595,887,968,370	659,153,321,374
6. Provision for doubtful receivables	139	**VI.10**	(76,372,081,237)	(91,129,375,426)
IV. Inventories	**140**		**-**	**-**
V. Other current assets	**150**		**20,249,984,771**	**3,848,293,177**
1. Pre-paid expenses	151		5,577,414,072	2,238,609,717
2. Value-added tax deductable	152		96,708,354	54,592,720
3. Tax and statutory obligations	154		-	-
4. Government bonds trading	157		-	-
5. Other current assets	158		14,575,862,345	1,555,090,740
B. NON-CURRENT ASSETS	**200**		**3,233,258,214,214**	**3,130,495,998,938**
I. Long-term receivables	**210**		**1,408,366,185,454**	**1,234,696,750,827**
1. Long-term receivables from customers	211		-	-
2. Capital at subsidiaries	212		-	-
3. Long-term internal receivables	213		-	-
4. Other long-term receivables	218	**VI.09**	1,485,971,757,973	1,327,139,430,687
5. Provision for long-term investments devaluation	219	**VI.10**	(77,605,572,519)	(92,442,679,860)
II. Fixed assets	**220**		**135,312,991,063**	**135,169,960,898**
1. Tangible fixed assets	221	**VI.04**	17,744,524,760	19,578,812,231
Cost	*222*		77,967,328,115	78,169,811,957
Accumulated depreciation	*223*		(60,222,803,355)	(58,590,999,726)
2. Leased fixed assets	224		-	-
Cost	*225*		-	-
Accumulated depreciation	*226*		-	-
3. Intangible fixed assets	227	**VI.05**	117,568,466,303	115,591,148,667
Cost	*228*		159,145,106,421	156,122,984,331
Accumulated amortization	*229*		(41,576,640,118)	(40,531,835,664)
4. Construction in progress	230		-	-
III. Investment properties	**240**		**-**	**-**
Cost	241		-	-
Accumulated depreciation	242		-	-
IV. Long-term financial investments	**250**		**1,612,352,868,369**	**1,685,920,748,936**
1. Investments in subsidiaries	251	**VI.02**	342,000,000,000	342,000,000,000
2. Investments in associates and joint-ventures	252	**VI.02**	-	-
3. Long-term securities investments	253	**VI.02**	902,549,637,699	980,424,576,989
Available - for - sales	254		902,549,637,699	980,424,576,989
Held - to - maturity	255		-	-
4. Other long-term investments	258	**VI.02**	538,617,000,000	538,617,000,000
5. Provision for long-term investmenets	259	**VI.02**	(170,813,769,330)	(175,120,828,053)
V. Other non-current assets	**260**		**77,226,169,328**	**74,708,538,277**
1. Long-term pre-paid expenses	261	**VI.03**	426,035,646	348,592,824
2. Deffered income tax assets	262	**VI.16**	50,659,958,676	50,719,770,447
3. Payment for Settlement Assistance Fund	263	**VI.06**	19,982,911,796	17,482,911,796
4. Other long-term assets	268		6,157,263,210	6,157,263,210
TOTAL ASSETS	**270**		**9,357,570,619,900**	**7,344,730,182,962**

INTERIM BALANCE SHEET (continued)
As of 31 March 2014

RESOURCES	Code	Notes	31 Mar 2014	31 December 2013
A. LIABILITIES	**300**		**4,117,464,567,091**	**2,349,140,314,319**
I. Current liabilities	**310**		**4,117,464,567,091**	**2,349,140,314,319**
1. Short-term borrowings	311	**VI.17**	461,668,935,458	358,961,041,321
2. Payables to suppliers	312		529,976,085	154,925,130
3. Advanced from customers	313	**VI.12**	69,581,433,750	150,871,433,750
4. Statutory obligations	314	**VI.14**	70,963,246,492	33,517,176,697
5. Payables to employees	315		19,600,906,362	19,681,720,419
6. Accrued expenses	316	**VI.11**	34,040,273,224	11,787,063,789
7. Interal payables	317		-	-
8. Other short-term payables	319	**VI.13**	1,917,028,305,489	538,843,734,476
9. Payables to securities trading activities	320	**VI.18**	1,459,525,339,677	1,133,324,320,442
10. Dividend, principle and interest payables	321		6,824,717,480	11,152,796,929
11. Payables to securities issuers	322		609,603,590	605,427,160
12. Bonus and welfare fund	323		76,991,338,576	89,950,440,876
13. Government Bonds trading	327		-	-
14. Short-term unearned revenue	328		100,490,908	290,233,330
15. Provision for short-term payables	329		-	-
			-	-
II. Non-current liabilities	**330**		**-**	**-**
1. Long-term payables to sellers	331		-	-
2. Long-term internal payables	332		-	-
3. Other long-term payables	333		-	-
4. Long-term loans	334		-	-
5. Deferred income tax payables	335		-	-
6. Provisions for termination allowance	336		-	-
7. Provisions for Long-term payables	337		-	-
8. Long-term unearned revenue	338		-	-
9. Science and technology development fund	339		-	-
10. Provision for investors' compensation	359		-	-
B. EQUITY	**400**		**5,240,106,052,809**	**4,995,589,868,643**
I. Owners' equity	**410**	**VI.15**	**5,240,106,052,809**	**4,995,589,868,643**
1. Charterd capital	411		3,537,949,420,000	3,537,949,420,000
2. Share premium	412		344,944,356,378	344,944,356,378
3. Other owners' capital	413		-	-
4. Treasury shares	414		(89,246,317,760)	(89,246,317,760)
5. Differences upon assets revaluation	415		-	-
6. Foreign exchange differences reserve	416		-	-
7. Investment and development fund	417		-	-
8. Financial and statutory reserves	418		335,813,119,252	335,813,119,252
9. Other funds belonging to owners' equity	419		-	-
10. Undistributed earnings	420		1,110,645,474,939	866,129,290,773
TOTAL LIABILITIES AND OWNERS' EQUITY	**440**		**9,357,570,619,900**	**7,344,730,182,962**

INTERIM BALANCE SHEET (continued)
As of 31 March 2014

INTERIM OFF BALANCE SHEET ITEMS

Currency: VND

ITEMS	Code	31-Mar-14	31-Dec-13
1. Leased fixed assets	**001**	**-**	**-**
2. Pledged materials and valuable papers	**002**	**-**	**-**
3. Security assets	**003**		
4. Bad debt written off	**004**	**-**	**-**
5. Foreign currencies	**005**	**-**	**-**
6. Custody securities	**006**	**13,223,803,700,000**	**12,849,119,240,000**
6.1. Tradable securities	***007***	***11,307,464,650,000***	***11,254,258,750,000***
6.1.1. Tradable securities of custody members	008	128,453,070,000	186,493,870,000
6.1.2. Tradable securities of local investors	009	9,824,698,420,000	9,605,439,350,000
6.1.3. Tradable securities of foreign investors	010	1,354,313,160,000	1,462,325,530,000
6.1.4. Tradable securities of other entities	011	**-**	**-**
6.2. Temporarily untradable securities	012	***201,335,790,000***	***174,383,220,000***
6.2.1. Temporarily untradable securities of custody members	013	-	-
6.2.2. Temporarily untradable securities local investors	014	194,264,990,000	173,838,220,000
6.2.3. Temporarily untradable securities foreign investors	015	7,070,800,000	545,000,000
6.2.4. Temporarily untradable securities of other entities	016	**-**	**-**
6.3. Mortgaged securities	017	***814,512,190,000***	***865,812,190,000***
6.3.1. Mortgaged securities of custody members	018	**-**	**-**
6.3.2. Mortgaged securities of local investors	019	814,512,190,000	865,812,190,000
6.3.3. Mortgaged securities of foreign investors	020	**-**	**-**
6.3.4. Mortgaged securities of other entities	021	**-**	**-**
6.4. Suspended securities	022	**-**	**-**
6.4.1. Suspended securities of custody customers	023	**-**	**-**
6.4.2. Suspended securities of local investors	024	**-**	**-**
6.4.3. Suspended securities of foreign investors	025	**-**	**-**
6.4.4. Suspended securities of other entities	026	**-**	**-**
6.5. Securities awaiting for settlement	***027***	***868,347,920,000***	***545,665,500,000***
6.5.1. Securities awaiting for settlement of custody customers	028	1,331,800,000	1,340,000,000
6.5.2. Securities awaiting for settlement of local investors	029	853,540,420,000	530,836,300,000
6.5.3. Securities awaiting for settlement of foreign investors	030	13,475,700,000	13,489,200,000
6.5.4. Securities awaiting for settlement of other entities	031	**-**	**-**
6.6. Isolated securities waiting for withdrawal	***032***	**-**	**-**
6.6.1. Isolated securities waiting for withdrawal of custody customers	033	**-**	**-**
6.6.2. Isolated securities waiting for withdrawal of local investors	034	**-**	**-**
6.6.3. Isolated securities waiting for withdrawal of foreign investors	035	**-**	**-**
6.6.4. Isolated securities waiting for withdrawal of other entities	036	**-**	**-**
6.7. Securities awaiting for trading	***037***	***32,143,150,000***	***8,999,580,000***
6.7.1. Securities awaiting for trading of custody customers	038	-	**1,570,000**
6.7.2. Securities awaiting for trading of local investors	039	31,886,660,000	8,718,520,000
6.7.3. Securities awaiting for trading of foreign investors	040	256,490,000	279,490,000
6.7.4. Securities awaiting for trading of other entities	041	**-**	**-**

INTERIM BALANCE SHEET (continued)
As at of 31 March 2014

INTERIM OFF BALANCE SHEET ITEMS (continued)

ITEMS	Code	31-Mar-14	31-Dec-12
6.8. Securities collateralized for borrowings	***042***	**-**	**-**
6.8.1. Securities collateralized for borrowings of custody customers	043	**-**	**-**
6.8.2. Securities collateralized for borrowings of local investors	044	**-**	**-**
6.8.3. Securities collateralized for borrowings of foreign investors	045	**-**	**-**
6.8.4. Securities collateralized for borrowings of other entities	046	**-**	**-**
6.9. Securities used to correct trading errors	***047***		
7. Custody securities of unlisted public company	**050**	**885,112,510,000**	**860,405,510,000**
In which:			
7.1. Tradable securities	***051***	***697,814,090,000***	***761,941,870,000***
7.1.1. Tradable securities of custody members	052	7,220,310,000	7,220,450,000
7.1.2. Tradable securities of local investors	053	545,447,940,000	685,919,900,000
7.1.3. Tradable securities of foreign investors	054	145,145,840,000	68,801,520,000
7.1.4. Tradable securities of other entities	055	-	-
7.2. Temporarily untradable securities	***056***	***152,345,180,000***	***64,922,200,000***
7.2.1. Temporarily untradable securities of custody members	057	1,000,000,000	**1,000,000,000**
7.2.2. Temporarily untradable securities local investors	058	63,922,200,000	63,922,200,000
7.2.3. Temporarily untradable securities foreign investors	059	87,422,980,000	**-**
7.2.4. Temporarily untradable securities of other entities	060	-	**-**
7.3. Mortgaged securities	***061***	***32,580,440,000***	***32,580,440,000***
7.3.1. Mortgaged securities of custody members	062	-	**-**
7.3.2. Mortgaged securities of local investors	063	32,580,440,000	32,580,440,000
7.3.3. Mortgaged securities of foreign investors	064	-	**-**
7.3.4. Mortgaged securities of other entities	065	-	**-**
7.4. Temporarily held securities	***066***	**-**	**-**
7.4.1. Temporarily held securities of custody members	067	**-**	**-**
7.4.2. Temporarily held securities of local investors	068	**-**	**-**
7.4.3. Temporarily held securities of foreign investors	069	**-**	**-**
7.4.4. Temporarily held securities of other entities	070	**-**	**-**
7.5. Securities awaiting for settlement	***071***	***2,372,800,000***	***961,000,000***
7.5.1. Securities awaiting for settlement of custody members	072	-	**-**
7.5.2. Securities awaiting for settlement of local investors	073	2,372,800,000	961,000,000
7.5.3. Securities awaiting for settlement of foreign investors	074	-	**-**
7.5.4. Securities awaiting for settlement of other entities	075	-	**-**
7.6. Isolated securities awaiting for withdrawal	***076***	**-**	**-**
7.6.1. Isolated securities waiting for withdrawal of custody customers	077	**-**	**-**
7.6.2. Isolated securities waiting for withdrawal of local investors	078	**-**	**-**
7.6.3. Isolated securities waiting for withdrawal of foreign investors	079	**-**	**-**
7.6.4. Isolated securities waiting for withdrawal of other entities	080	**-**	**-**
7.7. Securities used to adjust trading errors	**081**	**-**	**-**
8. Securities not in custody of investors	**082**	**-**	**-**
9. Securities not in custody of securities corporations	**083**	**-**	**-**
10. Trusted securities used for auction	**084**	**-**	**-**

INTERIM INCOME STATEMENT

For the three - month period ended 31 March 2014

Currency: VND

ITEMS	CODES	Q1		Accumulated	
		Current year	Prior year	Current year	Prior year
1	2	3	4	5	6
1. Revenue	**01**	**382,664,766,590**	**185,611,972,264**	**382,664,766,590**	**185,611,972,264**
In which:					
- Revenue from brokerage services	01.1	76,404,941,442	33,887,714,264	76,404,941,442	33,887,714,264
- Revenue from securities investments and capital contribution	01.2	224,782,827,364	56,273,511,833	224,782,827,364	56,273,511,833
- Revenue from securities underwriting services	01.3	-	-	-	-
- Revenue from securities underwriting agency	01.4	42,873,288	-	42,873,288	-
- Revenue from advisory services	01.5	2,254,067,605	2,109,553,261	2,254,067,605	2,109,553,261
- Revenue from securities custody services	01.6	1,344,093,020	1,115,492,074	1,344,093,020	1,115,492,074
- Revenue from entrusted auction	01.7	-	-	-	-
- Revenue from property lease	01.8	186,632,671	177,714,887	186,632,671	177,714,887
- Other revenue	01.9	77,649,331,200	92,047,985,945	77,649,331,200	92,047,985,945
2. Deductions	**02**	-	**-**	**-**	**-**
3. Net revenue	**10**	**382,664,766,590**	**185,611,972,264**	**382,664,766,590**	**185,611,972,264**
4. Operating expenses	**11**	**77,910,614,445**	**11,199,872,116**	**77,910,614,445**	**11,199,872,116**
In which:					
Direct operating expenses	11.1	**110,276,561,395**	**119,581,634,747**	**110,276,561,395**	**119,581,634,747**
Securities provision expenses	11.2	**(32,365,946,950)**	**(108,381,762,631)**	**(32,365,946,950)**	**(108,381,762,631)**
5. Gross profit/(Loss) from operating activities	**20**	**304,754,152,145**	**174,412,100,148**	**304,754,152,145**	**174,412,100,148**
6. General and administrative expenses	**25**	**3,014,655,161**	**2,487,739,178**	**3,014,655,161**	**2,487,739,178**
7. Net profit/ (Loss) from operating activities	**30**	**301,739,496,984**	**171,924,360,970**	**301,739,496,984**	**171,924,360,970**
8. Other income	**31**	**1,225,537,935**	**16,282,472,289**	**1,225,537,935**	**16,282,472,289**
9. Other expenses	**32**	**600,019**	**-**	**600,019**	**-**
10. Other profit/(loss)	**40**	**1,224,937,916**	**16,282,472,289**	**1,224,937,916**	**16,282,472,289**
11. Profit/ (Loss) before tax	**50**	**302,964,434,900**	**188,206,833,259**	**302,964,434,900**	**188,206,833,259**
12. Current corporate income tax	**51**	**57,966,453,503**	**37,154,620,205**	**57,966,453,503**	**37,154,620,205**
13. Deferred corporate income tax (expense)/ income	**52**	**291,637,160**	**2,548,321,030**	**291,637,160**	**2,548,321,030**
14. Profit/(Loss) after tax	**60**	**244,706,344,237**	**148,503,892,024**	**244,706,344,237**	**148,503,892,024**
15. Basic earnings per share	**70**	**-**	**-**	**-**	**-**

INTERIM CASH FLOW STATEMENT

For the period ended 31 March 2014

Currency: VND

ITEMS	Code	Accumulated	
		Current year	Prior year
I. Cash flow from operating activities			
1. Total accounting profit before tax	***01***	***302,964,434,900***	***188,206,833,259***
2. Adjustments for			
Depreciation	02	2,879,091,925	4,651,905,442
Provisions	03	(32,365,946,950)	(108,381,762,631)
Unrealised foreign exchange gain/loss	04	-	
Gain/(loss) from investing activities	05	(119,839,619,564)	(16,493,022,244)
Interest expenses	06	1,317,329,115	2,361,086,071
3. Operating income befor changes in working capital	***08***	***154,955,289,426***	***70,345,039,897***
(Increase)/decrease in receivables	09	(853,382,987,179)	(174,676,741,885)
(Increase)/decrease in inventories	10	(525,663,553,139)	427,914,349,762
Increase/(decrease) in payables	11	1,646,095,761,400	490,687,303,919
(Increase)/decrease prepaid expenses	12	(3,416,247,177)	(1,005,754,999)
Interest paid	13	(1,339,120,595)	(2,715,534,314)
Coporate incom tax paid	14	(25,885,566,623)	(9,820,919,352)
Other gains from operating activities	15	20,000,000	-
Other payments from operating activities	16	(23,960,704,300)	(8,842,753,163)
Net cash flow provided by operating activities	***20***	***367,422,871,813***	***791,884,989,865***
II. Cash flow from investing activities			
1. Purchase of fixed assets	21	(766,604,075)	(2,529,694,320)
2. Gains from fixed assets disposal	22	1,000,000	-
3. Loan note issue, debt instrument purchase of other entities	23	-	(20,000,000,000)
4. Loan collections and sale of debt instruments	24	-	25,000,000,000
5. Payments for invesment in other entities	25	(2,170,741,780)	(52,596,083,300)
6. Collections from investments in other entities	26	173,130,570,000	51,979,172,000
7. Interest, dividends, and distributed profit	27	11,809,861,100	914,742,890
Net cash flows from/(used) in investing activities	***30***	***182,004,085,245***	***2,768,137,270***
III. Cash flow from financing activities			
1. Proceeds from issuing shares, capital contribution	31	-	15,854,880,000
2. Capital repayments to shareholders, payments for treasury shares	32	-	-
3. Proceeds from loan	33	1,526,056,353,213	740,995,512,302
4. Loan repayments	34	(1,423,348,459,076)	(937,621,638,243)
5. Payments for finance leases	35	-	-
6. Dividends paid to shareholders	36	(34,004,000)	-
Net cash flows from / (used in) financial activities	***40***	***102,673,890,137***	***(180,771,245,941)***
Net cash flow in the period	**50**	**652,100,847,195**	**613,881,881,194**
Cash and cash equivalents at the beginning of the period	**60**	**1,511,653,564,168**	**1,712,297,012,483**
Affects of foreign exchange rate differences	61	-	-
Cash and cash equivalents at the end of the period	**70**	**2,163,754,411,363**	**2,326,178,893,677**

MOVEMENTS IN OWNERS' EQUITY

For the period ended 31 March 2014

Currency: VND

ITEMS - for the period ended 31 Mar 2014	Opening balance	Increase	Decrease	Ending balance
1. Chartered capital	3,537,949,420,000	-	-	3,537,949,420,000
2. Share premium	344,944,356,378	-	-	344,944,356,378
3. Other owners' capital	-	-	-	-
4. Treasury shares	(89,246,317,760)	-	-	(89,246,317,760)
5. Asset revaluation reserve	-	-		
6. Foreign exchange differences reserve	-	-	-	
7. Invesment and development fund	-	-	-	-
8. Financial reserve fund	335,813,119,252	-	-	335,813,119,252
9. Other funds belonging to owners' equity	-		-	-
10. Undistributed earnings	866,129,290,773	244,706,344,237	190,160,071	1,110,645,474,939
				-
TOTAL	**4,995,589,868,643**	**244,706,344,237**	**190,160,071**	**5,240,106,052,809**

ITEMS - for the period ended 31 Mar 2013

1. Chartered capital	3,526,117,420,000	11,832,000,000	-	3,537,949,420,000
2. Share premium	340,921,476,378	4,022,880,000	-	344,944,356,378
3. Other owners' capital	-	-	-	-
4. Treasury shares	(89,246,186,000)		-	(89,246,186,000)
5. Asset revaluation reserve	-	-	-	-
6. Foreign exchange differences reserve	-	-	-	-
7. Invesment and development fund	-	-	-	-
8. Financial reserve fund	289,383,181,436	-	-	289,383,181,436
9. Other funds belonging to owners' equity	-	-	-	-
10. Undistributed earnings	921,016,945,812	148,503,892,024	709,407,304	1,068,811,430,532
TOTAL	**4,988,192,837,626**	**164,358,772,024**	**709,407,304**	**5,151,842,202,346**